### National Industry Output

<table>
<thead>
<tr>
<th>Year</th>
<th>Billions ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2004</td>
<td>69.0</td>
</tr>
<tr>
<td>2009</td>
<td>62.3</td>
</tr>
<tr>
<td>2014</td>
<td>61.4</td>
</tr>
<tr>
<td>2019</td>
<td>57.4</td>
</tr>
</tbody>
</table>

### Montana

<table>
<thead>
<tr>
<th>Component</th>
<th>Impacts</th>
<th>Output</th>
<th>Employment</th>
<th>Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>Upstream</td>
<td>$112M</td>
<td>283</td>
<td>$21M</td>
<td></td>
</tr>
<tr>
<td>Downstream</td>
<td>$115M</td>
<td>889</td>
<td>$42M</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>$227M</td>
<td>1,172</td>
<td>$63M</td>
<td></td>
</tr>
</tbody>
</table>

### Key Issues

- **Chemical Management** · Ensuring the regulations on cleaning product chemicals are guided by the best available science that assesses their safety and effectiveness.

- **Ingredient Communication** · Working toward a national ingredient communication standard that gives consumers consistent, understandable ingredient information.

- **Product Packaging** · Supporting policies that create more sustainable packaging through innovation and collaboration.

- **Sustainability** · Working proactively on sustainability goals that are rooted in increasing transparency, reducing emissions, valuing nature and contributing positively to our shared global future.

### ACI Board Member Companies:

- Arxada
- Arylessence, Inc.
- BASF Corporation
- Church & Dwight Co, Inc.
- Colgate-Palmolive Company
- Croda Inc.
- Dow Inc.
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- Evonik Corporation
- Firmenich Incorporated
- GOJO Industries, Inc.
- Henkel Corporation
- Indorama Ventures Oxides, LLC
- International Flavors & Fragrances
- Nouryon
- Novozymes
- Procter & Gamble
- Sasol
- SC Johnson
- Shell Chemical LP
- Stepan Company
- The Clorox Company

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The American Cleaning Institute® (ACI) is the trade association representing the $60 billion U.S. cleaning products market. ACI members include the formulators of soaps, detergents and general cleaning products used in household, commercial, industrial and institutional settings; companies that supply ingredients and finished packaging for these products; and oleochemical producers. ACI's mission is to support the sustainability of the cleaning products industry through research, education, outreach and science-based advocacy. ACI represents over 140 members.