### Cleaning Products Industry
#### NORTH CAROLINA

<table>
<thead>
<tr>
<th>NUMBER OF INDUSTRY JOBS</th>
<th>OUTPUT (MILLIONS)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NC</strong></td>
<td><strong>USA</strong></td>
</tr>
<tr>
<td>3,324</td>
<td>66,567</td>
</tr>
<tr>
<td><strong>NC</strong></td>
<td><strong>USA</strong></td>
</tr>
<tr>
<td>$2,822</td>
<td>$57,432</td>
</tr>
</tbody>
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#### KEY ISSUES

**Chemical Management** · Ensuring the regulations on cleaning product chemicals are guided by the best available science that assesses their safety and effectiveness.

**Ingredient Communication** · Working toward a national ingredient communication standard that gives consumers consistent, understandable ingredient information.

**Product Packaging** · Supporting policies that create more sustainable packaging through innovation and collaboration.

**Sustainability** · Working proactively on sustainability goals that are rooted in increasing transparency, reducing emissions, valuing nature and contributing positively to our shared global future.

#### NATIONAL INDUSTRY OUTPUT

- **2004**: 69.0 billion dollars
- **2009**: 62.3 billion dollars
- **2014**: 61.4 billion dollars
- **2019**: 57.4 billion dollars

#### NORTH CAROLINA

<table>
<thead>
<tr>
<th>Impacts</th>
<th>Output</th>
<th>Employment</th>
<th>Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>Upstream</td>
<td>$7,385M</td>
<td>20,539</td>
<td>$1,600M</td>
</tr>
<tr>
<td>Downstream</td>
<td>$1,584M</td>
<td>9,344</td>
<td>$488M</td>
</tr>
<tr>
<td>Total</td>
<td>$8,970M</td>
<td>29,883</td>
<td>$2,087M</td>
</tr>
</tbody>
</table>

#### MEMBERS IN THE STATE:

- Albemarle Corporation
- Ashland LLC
- BASF Corporation
- Brenntag North America
- Clariant
- Diversey
- Ecolab
- INOLEX
- International Flavors & Fragrances
- Kao Corporation
- Kay Chemical Company
- Novozymes
- SC Johnson
- Solvay Novecare
- Univar

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The American Cleaning Institute® (ACI) is the trade association representing the $60 billion U.S. cleaning products market. ACI members include the formulators of soaps, detergents and general cleaning products used in household, commercial, industrial and institutional settings; companies that supply ingredients and finished packaging for these products; and oleochemical producers. ACI’s mission is to support the sustainability of the cleaning products industry through research, education, outreach and science-based advocacy. ACI represents over 140 members.